

Code **HDBS**
Company name HDB Securities Corporation
Date 09/23/2021
Subject Result of stock offering to existing shareholders

Content:

HDB Securities Corporation reported the result of stock offering to existing shareholders with details as follows:

1. Information on stock:

- Stock name: HDB Securities Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 71,300,000 shares
- Estimated mobilized capital: VND713,000,000,000
- Beginning date: August 18, 2021
- Ending date: September 20, 2021
- Summary result:
- Total distributed shares: 71,300,000 shares, accounting for 100% of total shares to be offered
- Selling price: VND10,000/share
- Total proceeds from the offering: VND713,000,000,000
- Total net income after the public offering: VND713,000,000,000.

3. List and owning ratio of major shareholders:

No.	Content	Stock volume before the offering	Distributed shares	Stock volume after the offering	Ownership ratio after the offering
1	Blue Sky Vietnam Investment Company Limited	2,790,000	71,300,000	74,090,000	72.42%